

Account Group 1			
Account	Owner	Ownership Category	Balance
1	Eric and Kate Boyd	Joint	\$ 200,000
2	Eric and Kate Boyd POD Michael, Karen and Bob (children)	Revocable Trust	600,000
3	Eric Boyd POD Kate Boyd (spouse)	Revocable Trust	100,000
4	Kate Boyd POD Eric Boyd (spouse)	Revocable Trust	100,000
5	Eric Boyd's IRA	Retirement	250,000
6	Kate Boyd's IRA	Retirement	250,000
Total			\$ 1,500,000

Summary of Coverage

Joint Account Category			
Owner	Ownership Share	Insured Amount	Uninsured Amount
Eric	1/2 of Account 1 (\$100,000)	\$ 100,000	\$ 0
Kate	1/2 of Account 1 (\$100,000)	100,000	0
Total Joint Account Coverage		\$ 200,000	\$ 0
Revocable Trust Category			
Account	Owner to Beneficiary	Insured Amount	Uninsured Amount
2	Eric Boyd POD Michael (child)	\$ 100,000	\$ 0
2	Eric Boyd POD Karen (child)	100,000	0
2	Eric Boyd POD Bob (child)	100,000	0
2	Kate Boyd POD Michael (child)	100,000	0
2	Kate Boyd POD Karen (child)	100,000	0
2	Kate Boyd POD Bob (child)	100,000	0
3	Eric Boyd POD Kate Boyd (spouse)	100,000	0
4	Kate Boyd POD Eric Boyd (spouse)	100,000	0
Total Revocable Trust Account Coverage		\$ 800,000	\$ 0
Retirement Account Category			
Account	Owner	Insured Amount	Uninsured Amount
5	Eric Boyd's IRA	\$ 250,000	\$ 0
6	Kate Boyd's IRA	250,000	0
Total Retirement Account Coverage		\$ 500,000	\$ 0
Total for Account Group 1		\$ 1,500,000	\$ 0